

## Overview

Yukon Partners provides mezzanine capital to middle market private equity sponsored businesses. The transactions in which we invest include Buyouts, Growth and Platform Strategies, Recapitalizations, Mergers/Acquisitions, Public to Private Buyouts, and Refinancings.

### Yukon Attributes:

- Deep middle market experience across multiple market cycles
- Independent and unaffiliated
- Vast knowledge of financing terms and conditions, and transaction structures
- Tailor our investments to meet your needs and are willing to be flexible / accommodating when contingencies arise
- Deliver timely and thoughtful responses
- Provide proactive and insightful board participation

## Investment Strategy and Focus

Investment Characteristics	Investment Strategy	Yukon Value-added
<ul style="list-style-type: none"> <li>• Investment size of \$10 to \$40 million</li> <li>• Subordinated Debt with Warrants</li> <li>• All-coupon Subordinated Debt</li> <li>• Minority Common Equity</li> <li>• Preferred Stock</li> </ul>	<ul style="list-style-type: none"> <li>• Focus on partnering with leading and established private equity sponsors</li> <li>• Invest in stable, cash generating middle market businesses               <ul style="list-style-type: none"> <li>○ \$30 to \$500 million in revenue</li> <li>○ \$10 to \$50 million in EBITDA</li> </ul> </li> <li>• Opportunistically focus on a variety of industries</li> <li>• Build strong personal relationships</li> <li>• Continue to build on our reputation as an honest and reliable partner that can deliver</li> </ul>	<ul style="list-style-type: none"> <li>• Strong, well-established reputation as user-friendly, patient and value-added partners</li> <li>• Deep experience provides an informed perspective on complex situations</li> <li>• Apply experience and skill to customize creative junior capital solutions</li> <li>• Extensive experience at all points of the business cycle</li> <li>• Proactive involvement in companies; often serve on boards</li> </ul>

## Industry Experience

- Healthcare
- QSR
- Franchise businesses
- Home building products
- Automotive
- Light manufacturing
- Recurring revenue and route-based businesses
- Repair and maintenance
- Business services

## Yukon Team

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